

**Annual Report  
Comprehensive Settlement Agreement**

**2008 – 2009 Academic Year**  
(July through June)

The Comprehensive Settlement Agreement is available on line at: <http://lrdp.ucsc.edu/settlement-agreement.pdf>

The 2008 – 2009 Annual Report is available online at: <http://lrdp.ucsc.edu>

If you have questions regarding this report or the Comprehensive Settlement Agreement, please contact:

UC Santa Cruz Director of Campus Planning  
831-459-2170 or [ppc@ucsc.edu](mailto:ppc@ucsc.edu)

Or with questions regarding Settlement Sections marked with an asterisk (\*), please contact:

City of Santa Cruz Director of Planning and Community Development  
831-420-5100 or [cityplan@ci.santa-cruz.ca.us](mailto:cityplan@ci.santa-cruz.ca.us)

UCSC has primary reporting responsibility for all sections except those marked with an asterisk (\*), for which the City has primary responsibility. If reviewing the report online, the full language of the relevant section from the Comprehensive Settlement Agreement may be viewed by clicking on the agreement section number in the upper left corner.

<b>Settlement Agreement Section</b>	<b>Data</b>	<b>Notes</b>
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**Enrollment** (see [1.5](#) for margin of error allowance)

<a href="#">1.1</a> FTE F/W/S on-campus average enrollment	15,780 FTE	2008-09 Academic year
<a href="#">1.2c</a> Target new freshman enrollment growth based on Fall 2007 (3,730)	Fall 08: 3,962 headcount	Targeted at 2007 levels – 230 students over target in fall 2008

**Housing**

<a href="#">1.2a</a> Initiate planning for west campus housing	Preliminary planning workshop held 3/16/09	Discussion of potential delivery of west campus housing development which included the potential redevelopment of the Family Student Housing complex: Student Affairs, Capital Planning, Physical Planning & Construction  Attendees included: VC Vani (Business and Administrative Services), VC McGinty (Student Affairs), VC Michaels (Planning & Budget)  External consultant attendees: Linda Dalton, Victor VanZandt, Craig Stradley, Karl Mohr, Peter Copriviza, Jonathan Harvey, Craig French, Michael Houlemard
<a href="#">2.1a</a> Beds for enrollment up to 15,000	Fall 08: 7,641 beds provided	7,125 beds required
<a href="#">2.1b</a> Beds for enrollment over 15,000	7,648 total beds required by fall 2013	Enrollment 07-08: 15,000, 08-09: 15,780 67% of 780=523 7,125+523=7,648 beds required by fall 2013 (4 yr. lag)
<a href="#">2.1c</a> Suspension of 2.1b	N/A	
<a href="#">2.2</a> Student housing 5-year capital plan	<a href="http://budget.uco.edu/nonstate/08095YrNSCP/santacruz.pdf">http://budget.uco.edu/nonstate/08095YrNSCP/santacruz.pdf</a>	Approved 2009: East Campus Infill Student apartments – 600 beds, anticipated, with necessary enrollment, opening Academic year 2012-13

Settlement Agreement Section	Data	Notes
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<a href="#">2.2</a> Student housing construction	Porter College Residence Halls Reconstruction	Porter College – 409 new beds anticipated fall 2010 opening
<a href="#">2.2</a> Student housing occupancy rates	95%	Average 3 quarter 2008-09
<a href="#">2.3</a> Housing meeting	November 25, 2009	Coordinated with Water meeting
<a href="#">2.4a</a> Number of new off-campus beds	No new beds added	
<a href="#">2.4b</a> Off Campus Housing Impact Fund Fee	N/A	
<a href="#">2.7c</a> City rental property ordinance(s) *	Spring 2010	Expected release of draft program Spring 2010
<a href="#">2.9</a> City code enforcement positions *	Summer 2010	Expected positions after Ordinance is established
<a href="#">2.10</a> City Housing Element Update *	Fall 2009	Expected adoption Fall 2009

### Water

<a href="#">3.1</a> UCSC annual water usage and payment for use above baseline	2008: 199.8 MGY	206 MGY baseline usage; UCSC commitment to contribute funding has not yet accrued  MGY=million gallons per year
<a href="#">3.2a</a> No increase in water demand under area-wide moratorium	N/A	
<a href="#">3.2b</a> UCSC water usage during water shortage	<u>2009 Reduction:</u> May-Jun: 27% Jun-Jul: 43% Jul-Aug: 36% Aug-Sep: 16% Sep-Oct: 25%	Peak season 2009: Stage 2 - 15% curtailment from peak season average <a href="http://www.ci.santa-cruz.ca.us/wt/conservation/pdf/WaterShortageContinuityPlan.pdf">http://www.ci.santa-cruz.ca.us/wt/conservation/pdf/WaterShortageContinuityPlan.pdf</a>
<a href="#">3.3</a> Status of UCSC conservation measures	9 of 19 projects completed	High priority measures (19 projects); see: <a href="http://www.ucsc.edu/conserving_water/">http://www.ucsc.edu/conserving_water/</a>  All projects to be complete by 2013
<a href="#">3.4</a> Additional Infrastructure Improvements	N/A	
<a href="#">3.5</a> Water meeting	November 25, 2009	Coordinated with Housing meeting
<a href="#">3.6</a> Review of sewer service charge *	Data provided to UCSC by City	UCSC reviewing data provided by the City

### Traffic

<a href="#">4.1</a> Main campus average daily trips (ADT)	ADT 2008-2009: 21,242 ADT	Fall 2008: 19,759 ADT; Spring 2009: 22,725 ADT;  28,700 ADT is the not-to-exceed threshold subject to conditions of the Settlement
<a href="#">4.1g</a> SCMTD transit service	NA	SCMTD mode split in Spring 2009 was 29.7%, which exceeds 25%. UCSC continues to pay the cost of SCMTD ridership
<a href="#">4.2</a> Main campus fair share payment	\$1,427,000 payment	9/24/08 payment for 3,900 new ADT above 24,800 ADT
<a href="#">4.2</a> City/UCSC to meet to identify TIF projects. City to initiate in 1 year *	City and UCSC staff have met to discuss TIF projects	Bay St. / High St. intersection improvement identified and design coordination in progress
<a href="#">4.4</a> 2300 Delaware fair share payments	\$418,868.70 payment	9/24/08 payment for 1,145 trips
<a href="#">4.5</a> Marine Science Campus fair share payments	N/A	No trip generating projects

**Settlement Agreement Section                      Data                      Notes**

<a href="#">4.6a</a> BRT Study  BRT= Bus Rapid Transit	Final draft report May 2009	Under review by BRT Task Force
<a href="#">4.6b</a> City and UCSC to work on mitigating existing and future peak hour traffic demand from UCSC	In progress	On-going TDM, see 4.2 & 4.6d  TDM=Travel Demand Management
<a href="#">4.6c</a> Expand/enhance public transit service	In progress	On-going discussions with SCMTD to increase effectiveness of service
<a href="#">4.6d</a> Implement/expand TDM programs	Spring 09: 60% alternative mode	Objective to increase above 55% alternative mode  TDM=Travel Demand Management programs include: van pools, carpools, car share, transit programs, bike shuttle, etc.
<a href="#">4.7</a> Update City traffic model; UCSC traffic counts *		November 2007 turning movement counts provided to the City. City/ UC coordinating on new counts so data are available to update model.
<a href="#">4.8</a> Off-campus Parking Permit Program *	N/A	Long term parking available at the Depot Park lot 24 by permit available at the City parking office
<a href="#">4.9</a> Mission Street Widening Contribution	\$107,500 payment	9/24/08
<a href="#">4.10</a> Heller/Empire Grade Traffic Signal	In progress	construction design review, construction anticipated spring 2010
<a href="#">4.11</a> Bay Street Repair Contribution	\$514,146 payment	9/24/08
<a href="#">4.12</a> Shaffer Rd/Delaware Improvements	N/A	
<a href="#">4.13</a> Study and implementation of non-TIF projects *	Meeting 11/10/2008	Meeting to discuss projects, with priority given to GIS analysis, long-term storage, lots and car share expansion, and signal timing
<a href="#">4.14</a> City/UCSC/CLUE plan and implement public transportation system	Meetings every 2-4 weeks began in August 2009	Future meetings scheduled for setting of goals. Focus of effort to develop short term transit and alternative transit improvements.  Attendees: M. Dettle-SC City; L. Pageler – UCSC; R. Searle- CLUE; L. White and A. Aitken - SCMTD

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**Other**

<a href="#">1.3</a> Enforcement condition (housing/water)	N/A	Threshold not reached
<a href="#">1.4</a> Enforcement condition (traffic)	N/A	Threshold not reached
<a href="#">2.5</a> Notification of intent to purchase property in City	N/A	Threshold not reached
<a href="#">2.8</a> Extraterritorial Service & Sphere of Influence Applications *	In progress	Applications submitted 10/28/08, Sphere of Influence Environmental Impact Report expected release in Fall 2009
<a href="#">8.2</a> Request contractors to allocate local sales and use tax	In progress	Discussion scheduled to occur at a future Implementation Committee Meeting
<a href="#">8.4</a> Transient Occupancy Tax and Admissions Tax discussion *	In progress	Discussion scheduled to occur at a future Implementation Committee Meeting
<a href="#">8.5</a> City/UCSC meet regularly to explore opportunities for cooperation	Examples: Pilot Project on Innovation and Entrepreneurship; Business Plan Competition; Redevelopment/ Economic Development staff meetings; Mission Street Safety Task Force	Several monthly meetings attended by: D. Murphy, D. Blitzer, L. Pageler, & C. Hemard – UCSC, B. Lipscomb, M. Dettle, C. Cirillo, M. Bernal - City

N/A = Not Applicable  
Data reporting period varies