

Annual Report Comprehensive Settlement Agreement

2015 – 2016 Academic Year
(Reporting Period July 2015 through June 2016)

The Comprehensive Settlement Agreement is available on line at: <http://lrdp.ucsc.edu/settlement-agreement.pdf>

The Annual Reports are available online at: <http://lrdp.ucsc.edu>

UC Santa Cruz has primary reporting responsibility for all sections except those marked with an asterisk (*), for which the City has primary responsibility. If reviewing the report online, the full language of the relevant section from the Comprehensive Settlement Agreement may be viewed by clicking on the agreement section number in the upper left corner.

Shaded cells represent obligation complete, report is not updated.

Settlement Agreement Section	Data	Notes
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Enrollment (see [1.5](#) for margin of error allowance)

1.1 FTE F/W/S on-campus average enrollment	17,028 FTE	2015-16 Academic year 2009-09: 15,780; 2009-10: 16,014; 2010-11: 16,131; 2011-12: 16,382; 2012-13: 16,444; 2013-14: 16,249; 2014-15: 16,991
1.2c Target new freshman enrollment growth up to Fall 2009 based on Fall 2007 (3,730)	Fall 09: 3,715 headcount	Targeted at 2007 levels – 15 students less than Fall 2007 new freshman

Housing

1.2a Initiate planning for west campus housing	Feasibility study completed in 2014-15	Student Housing West Feasibility Study completed and presented to City staff and CLUE representatives on 5/21/15 - http://mediafiles.ucsc.edu/ppc/studies/11125Housing.pdf ; Preliminary planning workshop held 3/16/09.
2.1a Beds for enrollment up to 15,000	Fall 15: 9,032 beds provided	7,805 beds required
2.1b Beds for enrollment over 15,000	8,484 total beds required by fall 2020	Beds required*: Fall 2015: 7,883; Fall 2016: 8,051; Fall 2017: 8,092; Fall 2018: 7,962; Fall 2019: 8,458 (*beds required based on enrollment four years earlier)
2.1c Suspension of 2.1b	N/A	
2.2 Student housing 5-year capital plan	See link for detail of the plan	Capital Program (Capital Financial Plan 2015-25) http://www.ucop.edu/capital-planning/resources/2015-25-capital-financial-plan.html
2.2 Student housing construction	No new construction	
2.2 Student housing occupancy rates	97.6%	Average 3 quarter 2015-16
2.3 Housing meeting	November 30, 2015	Coordinated with Water meeting. 2015-16 implementation year – City and UCSC along with other large employers have met 4 times to discuss workforce housing partnerships since November 2015.
2.4a Number of new off-campus beds	No new beds added	
2.4b Off Campus Housing Impact Fund Fee	N/A	
2.7c City rental property ordinance(s) *	October 2010	Ordinance effective
2.9 City code enforcement positions *	2012	Two positions hired in 2011. Pilot program will be re-evaluated in 2013. UCSC paid \$61,813.65 in 2011 and \$48,096 in 2012
2.10 City Housing Element Update *	November 2009	November 2009

Settlement Agreement Section	Data	Notes
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Water

3.1 UCSC annual water usage and payment for use above baseline	2015: 156 MGY	206 MGY baseline usage; UCSC commitment to contribute funding has not been triggered. MGY=million gallons per year
3.2a No increase in water demand under area-wide moratorium	N/A	
3.2b UCSC water usage during water shortage	2015 – avg 20% reduction in peak season use compared to 2013	Peak season 2015: Stage 3 - 25% curtailment from peak season average or 20% from 2013 avg use due to 5% reduction in place during 2013.
3.3 Status of UCSC conservation measures	19 of 19 projects completed	High priority measures (19 projects); see: http://www.ucsc.edu/conserving_water/ All 19 projects complete
3.4 Additional Infrastructure Improvements	N/A	
3.5 Water meeting	November 30, 2015	Coordinated with Housing meeting
3.6 Review of sewer service charge *	Data provided to UCSC by City	UCSC meets annually with City staff to validate current rates.

Traffic

4.1 Main campus average daily trips (ADT)	ADT 2015-16: 21,368 ADT	Fall 2015: 20,923 ADT; Spring 2016: 21,812 ADT; 28,700 ADT is the not-to-exceed threshold subject to conditions of the Settlement
4.1g SCMTD transit service	N/A	SCMTD mode split in Spring 2015 was 23.6% which falls below 25%. Weekday SCMTD farebox recoveries average 23%, while UCSC routes average farebox recovery of 47%
4.2 Main campus fair share payment	\$1,427,000 payment	9/24/08 payment for 3,900 new ADT above 24,800 ADT
4.2 City/UCSC to meet to identify TIF projects. City to initiate in 1 year * TIF= City of Santa Cruz Traffic Impact Fee	City and UCSC staff have met to discuss TIF projects	Bay St. / High St. intersection improvement identified and design coordination in progress
4.4 2300 Delaware fair share payments	N/A	9/24/08: \$418,868.70 payment for 1,145 trips, Sept 2011 \$14,755.40 trips for Build C Labs
4.5 Coastal Science Campus fair share payments (formerly known as Marine Science Campus)	\$400,400	Coastal Biology Building occupancy anticipated in Fall 2017, estimated 104 PM peak hour trips. 4/14/16 payment of \$400,400.
4.6a BRT Study BRT= Bus Rapid Transit	Final draft report May 2009	While no formal BRT study is currently underway, SCMTD's Comprehensive Operations Assessment (COA) may identify opportunities for BRT options that enhance operational efficiencies. The COA will be completed during 2015-16. Additionally, the 4.14 Work Group has developed a project list that includes several incremental BRT-type solutions for consideration.
4.6b City and UCSC to work on mitigating existing and future peak hour traffic demand from UCSC	In progress	On-going TDM, see 4.2 & 4.6d ; planning started on roundabout at Bay/High intersection. TDM=Travel Demand Management TDM=Travel Demand Management programs include: van pools, carpools, car share, transit programs, bike shuttle, etc.

Settlement Agreement Section

Data

Notes

Traffic (cont')

<p>4.6c Expand/enhance public transit service</p>	<p>In progress</p>	<p>Annual 2014-15 UCSC SCMTD ridership increased by 6.4% overall compared with 2013-14.</p>
<p>4.6d Implement/expand TDM programs</p>	<p>Spring 2016: 62.7% alternative mode</p>	<p>Objective to increase above 55% alternative mode; "Other TDM Services" mode share remained at 11.6% (was 12.6% in Spring 2014). Mode Splits: Spring 2008: 58%; Spring 2009: 60.4%; Spring 2010: 61.8%; Spring 2011: 63.2%; Spring 2012: 61.3%; Spring 2013: 62.3%; Spring 2014: 62.2%; Spring 2015: 61.0%.</p>
<p>4.7 Update City traffic model; UCSC traffic counts *</p>		<p>October 2010 turning movement counts provided to the City. City/ UC coordinating on new counts and traffic numbers have been incorporated in to the traffic model supporting the city General Plan and Draft EIR.</p>
<p>4.8 Off-campus Parking Permit Program *</p>	<p>N/A</p>	<p>City has implemented long term parking by permit in the Depot Park lot 24. The city identified 70 permitted parking spaces that are full with a waiting list.</p>
<p>4.9 Mission Street Widening Contribution</p>	<p>\$107,500 payment</p>	<p>9/24/08</p>
<p>4.10 Heller/Empire Grade Traffic Signal</p>	<p>project complete Fall 2010</p>	<p>construction began spring 2010, construction complete September 2010</p>
<p>4.11 Bay Street Repair Contribution</p>	<p>\$514,146 payment</p>	<p>9/24/08</p>
<p>4.12 Shaffer Rd/Delaware Improvements</p>	<p>N/A</p>	<p>No development project has been initiated.</p>
<p>4.13 Study and implementation of non-TIF projects *</p>	<p>Meetings coordinated with 4.14 meetings</p>	<p>ONGOING- Despite reduced staffing levels, the City and UC continue to coordinate on non-TIF projects. The City accommodated a total of 9 Zipcars in the city with a successful utilization averaged at 29.0%; UCSC provides 13 Zipcars on-campus, with an average utilization of 30.5%. The city and UC coordinated on consultant selection for preliminary design of a Round-about at the intersection of Bay and High St.</p>
<p>4.14 City/UCSC/CLUE plan and implement public transportation system *</p>	<p>Three meetings held during 2015-16</p>	<p>Implemented contract with INIST to develop photo-simulations of PRT alternatives in multiple locations in the City of Santa Cruz; PRT evaluation completed in June 2015 and no further assessment is required. Attendees: M. Dettle-SC City; L. Pageler – UCSC; R. Searle- CLUE; B. Emerson - SCMTD</p>

Settlement Agreement Section Data Notes

Other

1.3 Enforcement condition (housing/water)	N/A	Threshold not reached
1.4 Enforcement condition (traffic)	N/A	Threshold not reached
2.5 Notification of intent to purchase property in City	N/A	Threshold not reached
2.8 Extraterritorial Service & Sphere of Influence Applications *	In progress	Applications submitted 10/28/08, Applications on hold due to court action. See: http://santacruzlafco.org/
8.2 Request contractors to allocate local sales and use tax *	Completed	City's forms are being included in UCSC construction bidding process. City will follow up on whether information is available on the tax collected from contracts.
8.3 UCSC not to renew lease on the UCSC Inn	August 2011	Lease has not been renewed.
8.4 Transient Occupancy Tax and Admissions Tax discussion *	N/A	Discussion to occur at a future Implementation Committee Meeting
8.5 City/UCSC meet regularly to explore opportunities for cooperation	Examples: Hackathon , SC Eco Tour; Renewable Energy Projects on the Wharf; joint Climate Action Compact; shared party patrol activities; consolidation of Fire Departments	Project Coordination: UCSC School of Engineering with City Climate Action Coordinator for Green Wharf project Other Examples: Bulky item move out program to reduce items going to the landfill and left on sidewalks in June. Partnership with UCSC and city Public Works. CUIP Good Neighbor Interns coordinated housing fair Several meetings with UC and city staff along with large employers to discuss shared work force housing opportunities UCSC and city staff meet monthly to coordinate CSA implementation (quarterly with CLUE)

N/A = Not Applicable
Data reporting period varies

If you have questions regarding this report or the Comprehensive Settlement Agreement, please contact:

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Or with questions regarding Settlement Sections marked with an asterisk (*), please contact:

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