

Executive Summary

2017-18 Comprehensive Settlement Agreement Annual Report

The Comprehensive Settlement Agreement Annual Report for 2017-18 (Report) provides information for the public on the implementation and/or completion of various sections of the Settlement Agreement between the City of Santa Cruz, County of Santa Cruz, Coalition for Limiting University Expansion, Rural Bonny Doon Association, individual citizens and The Regents of the University of California, and University of California Santa Cruz campus.

The Comprehensive Settlement Agreement (CSA) signed in August 2008 set the course for a new relationship between the parties. The City and the University have responded positively to the CSA provisions by meeting and talking regularly to achieve agreed upon goals, reducing use of resources and generally collaborating on projects for the betterment of the welfare of our community. Despite budget constraints facing all of the public agencies, progress has been made and all areas are in compliance.

In the tenth year of implementation of the CSA, several benchmarks were achieved. Here are some of the highlights:

- Main campus average daily trips (ADT) at 22,273 remained well below the 28,700 not to exceed threshold and remains lower than the campus traffic volume of 22,985 observed in 2000-01.
- 61.7% of trips used alternative modes of transportation through increased transportation demand management programs, such as public transit and ridesharing.
- For 2017-2018, UC Santa Cruz provided 9,363 beds, which is 1,271 beds in excess of the required 8,051 in the Comprehensive Settlement Agreement.
- Using 160.4 million gallons per year (calendar year) in 2017, the campus remains far below the 206 (MGY) base usage in the Comprehensive Settlement Agreement. In fact, water usage has remained less than 206 MGY consistently over the last ten reporting years.

The Report includes relevant data associated with the identified CSA sections. Each section in the report has a website link to the pertinent section (and complete text) of the signed settlement agreement. Notes have been included on the right side of the Report to clarify the data.

Questions regarding the Report or the Comprehensive Settlement Agreement, please contact:

UC Santa Cruz Director of Campus Planning
831-459-2170 or ppc@ucsc.edu

Or

City of Santa Cruz Director of Planning and Community Development
831-420-5100 or cityplan@cityofsantacruz.com

**Annual Report
Comprehensive Settlement Agreement**

2017 – 2018 Academic Year
(Reporting Period July 2017 through June 2018)

The Comprehensive Settlement Agreement is available online at: <http://lrpd.ucsc.edu/settlement-agreement.pdf>

The Annual Reports are available online at: <http://lrpd.ucsc.edu>

UC Santa Cruz has primary reporting responsibility for all sections except those marked with an asterisk (*), for which the City has primary responsibility. If reviewing the report online, the full language of the relevant section from the Comprehensive Settlement Agreement may be viewed by clicking on the agreement section number in the upper left corner.

Shaded cells represent obligation complete, report is not updated.

| <u>Settlement Agreement Section</u> | <u>Data</u> | <u>Notes</u> |
|--------------------------------------------|--------------------|---------------------|
|--------------------------------------------|--------------------|---------------------|

Enrollment (see [1.5](#) for margin of error allowance)

| | | |
|----------------------------------------------------------------------------------------------------------|--------------------------|------------------------------------------------------------------------|
| 1.1 FTE F/W/S on-campus average enrollment | See Attachment A | See Attachment |
| 1.2c Target new freshman enrollment growth up to Fall 2009 based on Fall 2007 (3,730) | Fall 09: 3,715 headcount | Targeted at 2007 levels – 15 students less than Fall 2007 new freshman |

Housing

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|-------------------------------------------------------------------|----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.2a Initiate planning for west campus housing | Feasibility study completed in 2014-15 | Student Housing West Feasibility Study completed and presented to City staff and CLUE representatives on 5/21/15 - http://mediafiles.ucsc.edu/ppc/studies/11125Housing.pdf ; Preliminary planning workshop held 3/16/09. |
| 2.1a Beds for enrollment up to 15,000 | | 7,125 beds required |
| 2.1b Beds for enrollment over 15,000 | See Attachment A | See Attachment (*beds required based on enrollment four years earlier) |
| 2.1c Suspension of 2.1b | N/A | |
| 2.2 Student housing 5-year capital plan | See link for detail of the plan | Capital Program (Capital Financial Plan 2017-27) http://www.ucop.edu/capital-planning/resources/2015-25-capital-financial-plan.html |
| 2.2 Student housing construction | No new construction | |
| 2.2 Student housing occupancy rates | See Attachment A | See Attachment A |
| 2.3 Housing meeting | September 27, 2017 & December 12, 2017 | During the 2017-18 implementation year the workforce housing partnership met twice to discuss current housing projects and production pipeline. |
| 2.4a Number of new off-campus beds | No new beds added | |
| 2.4b Off Campus Housing Impact Fund Fee | N/A | |
| 2.7c City rental property ordinance(s) * | October 2010 | Ordinance effective |
| 2.9 City code enforcement positions * | 2012 | Two positions hired in 2011. Pilot program will be re-evaluated in 2013. UCSC paid \$61,813.65 in 2011 and \$48,096 in 2012 |
| 2.10 City Housing Element Update * | November 2009 | November 2009 |

Settlement Agreement Section**Data****Notes****Water**

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|--------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3.1 UCSC annual water usage and payment for use above baseline | Calendar Year 2017: 160.4 MGY | 206 MGY baseline usage; UCSC commitment to contribute funding has not been triggered. MGY=million gallons per year |
| 3.2a No increase in water demand under area-wide moratorium | N/A | No service area-wide moratorium on new connections has ever been put into effect. |
| 3.2b UCSC water usage during water shortage | N/A | No service area-wide restrictions or mandatory curtailments were in effect in 2017 |
| 3.3 Status of UCSC conservation measures | 19 of 19 projects completed | High priority measures (19 projects); see: http://www.ucsc.edu/conserving_water/ All 19 projects complete |
| 3.4 Additional Infrastructure Improvements | N/A | |
| 3.5 Water meeting | May 25, 2017 | The City and University met to collaborate on the update to the university's water action plan which included the status of water supply projects: https://sustainability.ucsc.edu/initiatives/files/drought/UC%20Santa%20Cruz%20Water%20Action%20Plan%20Final.pdf |
| 3.6 Review of sewer service charge * | Data provided to UCSC by City | UCSC meets annually with City staff to validate current rates. |

Traffic

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|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4.1 Main campus average daily trips (ADT) | ADT 2017-18: 22,273 ADT | Fall 2017: 23,099 ADT; Spring 2018: 21,47 ADT; 28,700 ADT is the not-to-exceed threshold subject to conditions of the Settlement |
| 4.1g SCMTD transit service | N/A | SCMTD mode split in Spring 2018 was 26.3%. UCSC continues to pay the cost of SCMTD ridership |
| 4.2 Main campus fair share payment | \$1,427,000 payment | 9/24/08 payment for 3,900 new ADT above 24,800 ADT |
| 4.2 City/UCSC to meet to identify TIF projects. City to initiate in 1 year * | City and UCSC staff have met to discuss TIF projects | Bay St. / High St. intersection improvement identified and design coordination in progress |
| TIF= City of Santa Cruz Traffic Impact Fee | | |
| 4.4 2300 Delaware fair share payments | N/A | 9/24/08: \$418,868.70 payment for 1,145 trips, Sept 2011 \$14,755.40 trips for Building C Labs; \$19,750.50 payment in August 2017 for Building C Labs. |
| 4.5 Marine Science Campus fair share payments | \$400,400 | Coastal Biology Building occupancy anticipated in Fall 2017, estimated 104 PM peak hour trips. 4/14/16 payment of \$400,400. |
| 4.6a BRT Study BRT= Bus Rapid Transit | Final draft report May 2009 | No formal BRT study underway or under consideration at this time along transit corridors serving the UCSC campus. |
| 4.6b City and UCSC to work on mitigating existing and future peak hour traffic demand from UCSC | In progress | On-going TDM, see 4.2 & 4.6d TDM=Travel Demand Management; programs include: commuter vanpools, carpools, car-sharing, bike-sharing, transit programs, bike shuttle, etc. |

Settlement Agreement Section**Data****Notes****Traffic (cont')**

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|---------------------------------------------------------------------------------|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4.6c Expand/enhance public transit service | In progress | Annual 2017-18 UCSC SCMTD ridership increased by 2.5% compared with 2017-18. Factors affecting this increase include the introduction of Route 22 service between the Coastal Science Campus and the main campus via Western Drive and operation of three high-capacity 60-foot articulated buses on UCSC routes during Winter and Spring Quarters 2018. |
| 4.6d Implement/expand TDM programs | Spring 2018: 61.7% alternative mode | Objective to increase above 55% alternative mode Mode Splits. 2018 alternative mode splits include: 26.3% SCMTD 21.5% Multi-Occupant Cars 11.8% Other TDM Services (vanpool, Campus Transit) 1.7% Bicycles 0.3% Pedestrians Spring 2008: 58%; Spring 2009: 60.4%; Spring 2010: 61.8%; Spring 2011: 63.2%; Spring 2012: 61.3%; Spring 2013: 62.3%; Spring 2014: 62.2%; Spring 2015: 61.0%; Spring 2016: 62.7%; Spring 2017: 61.3% |
| 4.7 Update City traffic model; UCSC traffic counts * | | October 2010 turning movement counts provided to the City. City/ UC coordinating on new counts and traffic numbers have been incorporated into the traffic model supporting the city General Plan and Draft EIR. |
| 4.8 Off-campus Parking Permit Program * | N/A | City has implemented long term parking by permit in the Depot Park lot 24. The city identified 70 permitted parking spaces. |
| 4.9 Mission Street Widening Contribution | \$107,500 payment | 9/24/08 |
| 4.10 Heller/Empire Grade Traffic Signal | project complete Fall 2010 | construction began spring 2010, construction complete September 2010 |
| 4.11 Bay Street Repair Contribution | \$514,146 payment | 9/24/08 |
| 4.12 Shaffer Rd/Delaware Improvements | N/A | No development project has been initiated. |
| 4.13 Study and implementation of non-TIF projects * | Occasional meetings in 2017-18 | ONGOING- The City and UC continue to coordinate on non-TIF projects. The City accommodated a total of 9 Zipcars in the city with a 24/7 average utilization rate of 30.1%; UCSC provided 23 Zipcars on-campus, with an average utilization of 34.6%. City and UCSC staff met in February 2018 to discuss potential projects eligible for expenditure of these funds. Specifically, the City is still pursuing plans for a roundabout at Bay and High. They applied for a grant for that project but was not awarded. The City will apply again. We will continue to coordinate on this project. |
| 4.14 City/UCSC/CLUE plan and implement public transportation system * | Final meeting held in July 2017 | In July 2017 the Work Group agreed to allocate all remaining 4.14 funds—\$35,694 from the City and \$43,561 from UCSC—toward an "Articulated Bus Pilot Project" on SCMTD routes serving UCSC during the |

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|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | <p>2017-18 academic year. Three articulated buses operated successfully during the Winter and Spring 2018 academic quarters.</p> <p>In July 2017 the Work Group reviewed and confirmed via email a Final Report detailing its work since inception, as well as this final allocation of funds. Attendees: M. Dettle-SC City; L. Pageler, T. Buika – UCSC; R. Searle- CLUE; B. Emerson SCMTD</p> |
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Settlement Agreement Section**Data****Notes****Other**

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|---------------------------------------------------------------------------------|-------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.3 Enforcement condition (housing/water) | N/A | Threshold not reached |
| 1.4 Enforcement condition (traffic) | N/A | Threshold not reached |
| 2.5 Notification of intent to purchase property in City | N/A | Threshold not reached |
| 2.8 Extraterritorial Service & Sphere of Influence Applications * | On hold | Applications submitted 10/28/08, Applications on hold due to court action. See: http://santacruzlafco.org/ |
| 8.2 Request contractors to allocate local sales and use tax * | In progress | City's forms are being included in UCSC construction bidding process. |
| 8.3 UCSC not to renew lease on the UCSC Inn | August 2011 | Lease has not been renewed. |
| 8.4 Transient Occupancy Tax and Admissions Tax discussion * | Complete - May 31, 2018 | On May 31, 2018, the city and university staff meet to discuss TOT and Admissions Tax applicability. After reviewing both policies it was mutually determined that (1) the provisions of the TOT did not apply to the university but that the university would add language to the Community Rentals website informing landlords of their responsibility to abide by city municipal codes and taxes and (2) per the City's admission tax section 3.36.040, the university's events would be considered exempt. |
| 8.5 City/UCSC meet regularly to explore opportunities for cooperation | | <p>Project Coordination: UCSC School of Engineering with City Climate Action Coordinator for Green Wharf project</p> <p>Move Out Program - Bulky item move out program to reduce items going to the landfill and left on sidewalks in June. Partnership with UCSC and city Public Works.</p> <p>CUIP Good Neighbor Interns (GNI) coordinated housing fair and outreach to students about being good neighbors in the community.</p> <p>Several meetings have been held with city staff and large employers to discuss shared workforce housing opportunities</p> <p>UCSC and city staff every two months to coordinate CSA implementation (quarterly with CLUE)</p> <p>UCSC's Student Conduct Officer, Community Relations staff and the City's Police Dept. have instituted a cooperative program to jointly go to cited student "party houses" to make them aware of problems caused by loud or unruly parties and provide a warning that they could face academic disciplinary action for repeated cited complaints.</p> |

N/A = Not Applicable
Data reporting period varies

If you have questions regarding this report or the Comprehensive Settlement Agreement, please contact:

UC Santa Cruz Director of Campus Planning
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Or with questions regarding Settlement Sections marked with an asterisk (*), please contact:

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Attachment A
2017-2018 Comprehensive Settlement Agreement Annual Report

| Academic Year | Enrollment 3 Quarter On Campus FTE ¹ | Bed Space Compliance Year ² | Beds Required For Compliance Year ³ | Beds Provided For Compliance Year | Beds In Excess of Requirement | % of Bed Spaces Filled | Bed Space Capacity (Per Original Design) | # of Beds Provided [Above Original Design] | % of Beds Occupied [Above Original Design] |
|---------------|----------------------------------------------------|-------------------------------------------|------------------------------------------------------|-----------------------------------------|----------------------------------|---------------------------|---------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|
| 2008-2009 | 15,780 | 2013-2014 | 7,645 | 8,414 | 769 | 93.10% | 6,847 | 1,567 | 114% |
| 2009-2010 | 16,014 | 2014-2015 | 7,801 | 8,615 | 814 | 97.80% | 6,663 | 1,952 | 126% |
| 2010-2011 | 16,131 | 2015-2016 | 7,879 | 9,032 | 1,153 | 97.60% | 7,082 | 1,950 | 124% |
| 2011-2012 | 16,382 | 2016-2017 | 8,051 | 9,387 | 1,336 | 95.50% | 7,082 | 2,305 | 127% |
| 2012-2013 | 16,443 | 2017-2018 | 8,092 | 9,363 | 1,271 | 96.90% | 7,082 | 2,281 | 128% |
| 2013-2014 | 16,247 | 2018-2019 | 7,960 | TBD | | | | | |
| 2014-2015 | 16,970 | 2019-2020 | 8,445 | TBD | | | | | |
| 2015-2016 | 17,012 | 2020-2021 | 8,473 | TBD | | | | | |
| 2016-2017 | 17,763 | 2021-2022 | TBD | TBD | | | | | |
| 2017-2018 | 18,421 | 2021-2022 | TBD | TBD | | | | | |
| 2018-2019 | TBD | 2021-2022 | | | | | | | |
| 2019-2020 | TBD | 2022-2023 | | | | | | | |
| 2020-2021 | TBD | 2023-2024 | | | | | | | |

¹ On August 13, 2018 the campus made minor revisions to previously published enrollment figures. The above enrollment figures reflect these enrollment updates.

Formerly published figures: 2012-2013 (16,444), 2013-2014 (16,249), 2014-2015 (17,028), 2015-2016 (17,028), 2016-2017 (17,816).

² Per Section 2.1(b) of the Comprehensive Settlement Agreement, beds will be available within four years of 2017-2018 enrollment; and beds will be available within two years of 2018-2019 enrollment.

The beds required in 2021-22 are assumed to be driven by the highest enrollment among the following three academic years (2016-2017, 2017-2018, and 2018-2019).

³ Per Section 2.1(a) of the Comprehensive Settlement Agreement, UCSC will provide 7,125 beds for enrollment up to 15,000 students (on-campus, 3 quarter average).

³ Per Section 2.1(b) of the Comprehensive Settlement Agreement, UCSC will provide .67 beds for each student enrolled beyond 15,000 students (on-campus, 3 quarter average) and up to 19,500 students (on-campus, 3 quarter average).

| Academic Year | Enrollment <i>3 Quarter On Campus FTE</i> |
|---------------|----------------------------------------------|
| 2009-09 | 15,780 |
| 2009-10 | 16,014 |
| 2010-11 | 16,131 |
| 2011-12 | 16,382 |
| 2012-13 | 16,444 |
| 2013-14 | 16,249 |
| 2014-15 | 16,970 |
| 2015-16 | 17,012 |
| 2016-17 | 17,763 |
| 2017-18 | 18,421 |
| 2018-19 | TBD |
| 2019-20 | TBD |
| 2020-21 | TBD |
| 2021-22 | TBD |